

Florida Polytechnic University

Office of Financial Aid Admissions Center 4700 Research Way Lakeland, FL 33805-8531 financialaid@floridapoly.edu

2018-19 Dependent Aggregate Verification Worksheet (V5)

Your 2018-19 Free Application for Federal Student Aid (FAFSA) was selected for a review process called "Verification." The law states that, before awarding Federal Student Aid, the Office of Financial Aid may ask you to confirm the information you reported on your FAFSA. To verify that you provided the correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. Complete and sign this verification worksheet, attach any required documents, and submit the form and other required documents to the Office of Financial Aid. You may be asked for additional information. If you have questions, contact the Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

| A. Student's Information | | |
|--------------------------|----------------|----------------------------------|
| | | |
| Student's Last Name | First Name M.I | Student's Poly ID |
| | | |
| Student's Street Address | | Student's Date of Birth |
| | | |
| City, State Zip Code | · , | Student's Email Address |
| () | | |
| Student's Phone Number | | Student's Alternate Phone Number |
| | | |

B. Household Information

List below the people in the <u>parent(s)' household</u>. Include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parent(s).
- Your parent(s)' children.
- Other parent(s)' dependents if they now live with your parent.

Only include children and/or other dependents if your parent(s) will provide more than half of their support from July 1, 2018 through June 30, 2019.

Please include information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2018 and June 30, 2019.

If additional space is needed, please attach a separate page with the student's name and ID number at the top.

| Full Name | Age | Relationship | College | Will Be Enrolled at least Half Time |
|-----------|-----|--------------|---------|--|
| | | Self | | |
| | | | | |
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| Student | t's Name: | Poly ID: | |
|---|---|--|---|
| Parent's | s Name: | | |
| C. Deper | ndent Student's Income Information | | |
| | RETURN FILERS— Important Note: If you filed, or will file, an <u>amen</u> ncial aid administrator before completing this section. | ded 2016 IRS tax return, yo | u must contact your |
| way the t Infor Retri infor pape | to verify income is by using the IRS Data Retrieval Tool that is part to verify income is by using the IRS Data Retrieval Tool that is part tool, go to <u>FAFSA.gov</u> , log in to your FAFSA record, select "Make FA rmation section of the form. From there, follow the instructions to dieval Tool to transfer 2016 IRS income tax information into your FA rmation to be available for the IRS Data Retrieval Tool for electronics IRS tax return filers. If you need more information about when, on incial aid administrator. | of FAFSA on the Web. If you FSA Corrections," and navig determine if you are eligible FSA. It takes up to two wee c IRS tax return filers, and u | u have not already used gate to the Financial e to use the IRS Data ks for IRS income up to eight weeks for |
| Chec | ck the box that applies: | | |
| | I, the student, <u>have used</u> the IRS Data Retrieval Tool in FAFSA on information into my FAFSA, either on the initial FAFSA or when new Financial Aid will use the IRS information that was transferred in | naking a correction to the F | |
| | I, the student, am <u>unable or choose not to</u> use the IRS Data Retrictive school 2016 IRS tax return transcript(s) —not photocopies of transcript, go to <u>www.IRS.gov/Individuals/Get-Transcript</u> , or call return transcript" and not the "IRS tax account transcript." You wand the address on file with the IRS (normally this will be the addit takes up to two weeks for IRS income information to be available eight weeks for paper IRS tax return filers. | f the income tax return. <i>To</i> 1-800-908-9946. Make sur vill need your Social Securit dress used when your 2016 | obtain an IRS tax return e to request the "IRS tax y Number, date of birth, IRS tax return was filed) |
| | Check here if an IRS tax return transcript(s) is attached to t | his worksheet. | |
| | Check here if IRS tax return transcript(s) will be submitted to cannot be completed until the IRS tax return transcript(s) h | | = |
| | RETURN NONFILERS—Complete this section if you, the student, wi eturn with the IRS. | ll not file and <u>are not requi</u> | <u>red</u> to file a 2016 incom |
| Chec | k the box that applies: | | |
| | I was not employed and had <u>no income earned from work</u> in 201 | .6. | |
| | I was employed in 2016 and has listed below the names of all emin 2016, and whether an IRS W-2 form is attached. Attach copies List every employer even if the employer did not issue an IRS W-2 page with your name and Poly ID at the top. | of all 2016 W-2 forms issu | ed to you by employers |
| | Employer's Name | 2016 Amount Earned | IRS W-2 Attached? |
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You must also provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2017 that indicates a 2016 IRS income tax return was not filed with the IRS or other relevant tax authority.

| Student | 's Name: | Poly ID: | |
|---|--|---|---|
| Parent's | s Name: | | |
| D. Paren | nt(s) Income Information | | |
| | RETURN FILERS—Important Note: If you filed, or will file, an amen notal aid administrator before completing this section. | ded 2016 IRS tax return, yo | u must contact your |
| to ve tool, Infor Retri infor pape | ructions: Complete this section if you, the parent, filed or will file a crify income is by using the IRS Data Retrieval Tool that is part of FA go to FAFSA.gov, log in to your FAFSA record, select "Make FAFSA remation section of the form. From there, follow the instructions to reval Tool to transfer 2016 IRS income tax information into your FA remation to be available for the IRS Data Retrieval Tool for electronics IRS tax return filers. If you need more information about when, on incial aid administrator. | AFSA on the Web. If you hav Corrections," and navigate determine if you are eligible FSA. It takes up to two wee c IRS tax return filers, and u | re not already used the to the Financial to use the IRS Data ks for IRS income p to eight weeks for |
| Chec | k the box that applies: | | |
| | I, the parent(s), <u>have used</u> the IRS Data Retrieval Tool in FAFSA of information into my FAFSA, either on the initial FAFSA or when refinancial Aid will use the IRS information that was transferred in | naking a correction to the F | |
| | I, the parent(s), am <u>unable or choose not to</u> use the IRS Data Ret to the school 2016 IRS tax return transcript(s) —not photocopies return transcript, go to <u>www.IRS.gov/Individuals/Get-Transcript</u> , "IRS tax return transcript" and not the "IRS tax account transcript of birth, and the address on file with the IRS (normally this will be was filed). It takes up to two weeks for IRS income information to up to eight weeks for paper IRS tax return filers. If you are marrie returns, you must submit tax return transcripts for both you and | of the income tax return. or call 1-800-908-9946. Mot." You will need your Social the address used when you be available for electroniced and you and your spouse | To obtain an IRS tax ake sure to request the I Security Number, date ur 2016 IRS tax return IRS tax return filers, an |
| | Check here if an IRS tax return transcript(s) is attached to t | his worksheet. | |
| | Check here if IRS tax return transcript(s) will be submitted to cannot be completed until the IRS tax return transcript(s) h | | |
| | RETURN NONFILERS—Complete this section if you, the parent, wil eturn with the IRS. | I not file and <u>are not require</u> | <u>ed</u> to file a 2016 income |
| Chec | ck the box that applies: | | |
| | I, the parent(s), was not employed and had no income earned from | om work in 2016. | |
| | I, the parent(s), was employed in 2016 and has listed below the each employer in 2016, and whether an IRS W-2 form is attached you by employers. List every employer even if the employer did not attach a separate page with your name and Poly ID at the top. | d. Attach copies of all 2016 | W-2 forms issued to |
| | Employer's Name | 2016 Amount Earned | IRS W-2 Attached? |
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You must also provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2017 that indicates a 2016 IRS income tax return was not filed with the IRS or other relevant tax authority.

| Student's Name: | Poly ID: | |
|--|--|--|
| Parent's Name: | | |
| E. Certification and Signature | | |
| Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date. | WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. | |
| Student's Signature | Date | |
| Parent's Signature | Date | |



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2018–2019 Identity and Statement of Educational Purpose

You must appear in person at Florida Polytechnic University's Office of Financial Aid to complete this form. You must present a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The Office of Financial Aid will maintain a copy of your ID that is annotated with the date it was received and the name of the Financial Aid Administrator authorized to collect your ID.

Additionally, you must sign, in the presence of the University representative in the Office of Financial Aid the Statement of Educational Purpose below:

| I certify that I | am the individual signing this |
|--|--------------------------------|
| (Print Student's Nam | ne) |
| Statement of Educational Purpose and that the will only be used for educational purposes to pay th University for 2018-2019. | - |
| (Student's Signature) | (Date) |
| (Student's Poly ID Number) | |
| For Office | Use |
| Staff | Date |
| Documentation | |
| Military ID Driver's License Other | ID Passport |