

Florida Polytechnic University

Office of Financial Aid Admissions Center 4700 Research Way Lakeland, FL 33805 financialaid@floridapoly.edu

2018-19 Independent Aggregate Verification Worksheet (V5)

Your 2018-19 Free Application for Federal Student Aid (FAFSA) was selected for a review process called "Verification." The law states that, before awarding Federal Student Aid, the Office of Financial Aid may ask you to confirm the information you reported on your FAFSA. To verify that you provided the correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. Complete and sign this verification worksheet, attach any required documents, and submit the form and other required documents to the Office of Financial Aid. You may be asked for additional information. If you have questions, contact the Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

A. Student's Information		
Student's Last Name	First Name M.I	Student's Poly ID
Student's Street Address		Student's Date of Birth
City, State Zip Code		Student's Email Address
Student's Phone Number		Student's Alternate Phone Number

B. Household Information

List below the people in your household. Include:

- Yourself.
- Your spouse (if married).
- Your children.
- Other dependents if they now live with you.

Only include children and/or other dependents if you (or, if married, your spouse) will provide more than half of their support from July 1, 2018 through June 30, 2019.

Please include information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2018 and June 30, 2019.

If additional space is needed, please attach a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will Be Enrolled at least Half Time
		Self		

Student's Name:		Poly ID:				
C. Independent Student's Income Information						
TAX RETURN FILERS—Important Note: If you filed, or will file, an <u>amended</u> 2016 IRS tax return, you must contact your financial aid administrator before completing this section.						
way t the to Inforr Retrie inforr paper	to verify income is by using the IRS Data Retrieval Tool that is part bool, go to <u>FAFSA.gov</u> , log in to your FAFSA record, select "Make FA mation section of the form. From there, follow the instructions to be eval Tool to transfer 2016 IRS income tax information into your FA mation to be available for the IRS Data Retrieval Tool for electroning the section of the IRS tax return filers. If you need more information about when, o	of FAFSA on the Web. If you FSA Corrections," and navig determine if you are eligible FSA. It takes up to two weel c IRS tax return filers, and u	I have not already used ate to the Financial to use the IRS Data ks for IRS income p to eight weeks for			
Check	k the box that applies:					
	I, the student, <u>have used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2016 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. <i>The Office of Financial Aid will use the IRS information that was transferred in the verification process</i> .					
	I, the student, am <u>unable or choose not to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, and I will submit to the school 2016 IRS tax return transcript(s) —not photocopies of the income tax return. <i>To obtain an IRS tax return transcript, go to <u>www.IRS.gov/Individuals/Get-Transcript</u>, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when your 2016 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you are married and you and your spouse filed separate 2016 tax returns, you must submit tax return transcripts for both you and your spouse.</i>					
	Check here if an IRS tax return transcript(s) is attached to this worksheet.					
	Check here if IRS tax return transcript(s) will be submitted to The Office of Financial Aid later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted to the Office of Financial Aid.					
		II not file and <u>are not requir</u>	r <u>ed</u> to file a 2016 income			
Check	k the box that applies:					
	I (and, if married, my spouse) was not employed and had no inco	ome earned from work in 20	016.			
	I (and if married, my spouse) was employed in 2016 and has listed below the names of all employers, the amount earned from each employer in 2016, and whether an IRS W-2 form is attached. Attach copies of all 2016 W-2 forms issued to you by employers. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and Poly ID at the top.					
	Employer's Name	2016 Amount Earned	IRS W-2 Attached?			
	TAX F finan Instruction way to the to Inform Retriction finan Check	TAX RETURN FILERS—Important Note: If you filed, or will file, an amen financial aid administrator before completing this section. Instructions: Complete this section if you, the student, filed or will file way to verify income is by using the IRS Data Retrieval Tool that is part the tool, go to FAFSA.gov. log in to your FAFSA record, select "Make FA Information section of the form. From there, follow the instructions to Retrieval Tool to transfer 2016 IRS income tax information into your FA Retrieval Tool to transfer 2016 IRS income tax information into your FA Retrieval Tool to transfer 2016 IRS income tax information about when, or financial aid administrator. Check the box that applies: I, the student, have used the IRS Data Retrieval Tool in FAFSA on spouse's) 2016 IRS income information into my FAFSA, either on the FAFSA. The Office of Financial Aid will use the IRS Information. I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the School 2016 IRS tax return transcript(s)—not photocopies or transcript, go to www.IRS.gov/Individuals/Get-Transcript, or call return transcript" and not the "IRS tax account transcript." You verified to take sup to two weeks for IRS income information to be available eight weeks for paper IRS tax return filers. If you are married and returns, you must submit tax return transcript(s) is attached to the Check here if an IRS tax return transcript(s) is attached to the Check here if IRS tax return transcript(s) will be submitted to cannot be completed until the IRS tax return transcript(s) in a tached to the cannot be completed until the IRS tax return transcript(s) in a tached to the cannot be completed until the IRS tax return transcript(s) in a tached to the cannot be completed until the IRS tax return transcript(s) in a tached to the cannot be completed until the IRS tax return transcript(s) in the submitted to tax return with the IRS. Check the box that applies: I (and, if married, my spouse) was employed in 2016 and has listed earned	TAX RETURN FILERS—Important Note: If you filed, or will file, an amended 2016 IRS tax return, yo financial aid administrator before completing this section. Instructions: Complete this section if you, the student, filed or will file a 2016 income tax return way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you the tool, go to FAFSA.gov, log in to your FAFSA record, select "Make FAFSA Corrections," and navig information section of the form. From there, follow the instructions to determine if you are eligible Retrieval Tool to transfer 2016 IRS income tax information into your FAFSA. It takes up to two weeinformation to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up aper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (ar spouse's) 2016 IRS income information into my FAFSA, either on the initial FAFSA or when the FAFSA. The Office of Financial Aid will use the IRS Information that was transferred in the FAFSA. The Office of Financial Aid will use the IRS Information that was transferred in the school 2016 IRS tax return transcript(s)—not photocopies of the income tax return. To transcript, go to www.IRS.gov/Individuals/Get-Transcript, or call 1-800-908-9946. Make sur return transcript; and not the "IRS tax account transcript," and will need your Social Security and the address on file with the IRS (normally this will be the address used when your 2016 if it takes up to two weeks for IRS income information to be available for electronic IRS tax returns, you must submit tax return transcript(s) is attached to this worksheet. Check here if an IRS tax return transcript(s) will be submitted to The Office of Financial Aid cannot be completed until the IRS tox return transcript(s) has been submitted to the Office of Financial Aid cannot be completed until the IRS tox return transcript(s) has been submitted to the Office of Financial Aid			

You must also provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2017 that indicates a 2016 IRS income tax return was not filed with the IRS or other relevant tax authority.

Student's Name:	Poly ID:	
D. Certification and Signature		
Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student must sign and date.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.	
Student's Signature	Date	
Spouse's Signature (optional)	Date	



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2018–2019 Identity and Statement of Educational Purpose

You must appear in person at **Florida Polytechnic University's Office of Financial Aid** to complete this form. You must present a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The Office of Financial Aid will maintain a copy of your ID that is annotated with the date it was received and the name of the Financial Aid Administrator authorized to collect your ID.

Additionally, you must sign, in the presence of the University representative in the Office of Financial Aid the Statement of Educational Purpose below:

I certify that I	am the individual signing this
(Print Student's Name)	
Statement of Educational Purpose and that the federa will only be used for educational purposes to pay the cost University for 2018-2019.	
(Student's Signature)	(Date)
(Student's Poly ID Number)	
For Office Use	
Staff	_ Date
Documentation	
Military ID Driver's License Other ID	Passport